

MONDAY



WEEKLY EQUITY REPORT

31 DEC 2018 TO 04 JAN 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Infosys rose 1.83%. With respect to media reports indicating Infosys is likely to buy back shares again, for \$1.6 billion, Infosys said that in line with the capital allocation policy, the board from time to time will decide the manner of returning the identified amount subject to applicable laws and requisite approvals, if any..
- In global commodities markets, Brent crude oil futures edged higher. Brent for February 2019 settlement was up 62 cents to \$52.78 a barrel.
- The Reserve Bank of India (RBI) on Wednesday, 26 December 2018 constituted an expert committee to review the extant economic capital framework of the central bank. The committee will be headed by Bimal Jalan, former RBI governor, while Rakesh Mohan, former deputy governor and former DEA (Department of Economic Affairs) secretary, is the vice chairman of the committee.
- On the economic front, India's fiscal deficit in the first eight months of FY2018-2019 rose to Rs 7.17 lakh crore, hitting around 115% of the budgeted target for the current financial year, government data showed. The government had set a fiscal deficit target of Rs 6.24 lakh crore for FY2019.
- On the US data front, the Case-Shiller 20-city price index rose a seasonally adjusted 0.4% in October, while the year-over-year advance fell to 5% from a revised 5.2% in September.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36076.72	35742.07	0.94%
NIFTY	10859.9	10754	0.98%
MIDCAP	15360.21	15253	0.70%
SMLCAP	14605.69	14633.62	-0.19%
METAL	11672.63	11831.79	-1.35%
OIL&GAS	13781.13	13654.76	0.93%
AUTO	20826.8	21006.03	-0.85%
TECK	7054.93	6956.39	1.42%
BANKEKX	30330.38	30023.63	1.02%
IT	14052.06	13893.8	1.14%
FMCG	11835.84	11713.09	1.05%
HC	13830.29	13763.77	0.48%
PSU	7214.88	7166.43	0.68%
CD	20552.37	20413.65	0.68%
POWER	1991.42	1986.95	0.22%
CG	18788.82	18600.84	1.01%
REALTY	1803	1851.93	-2.64%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23062.4	22445.4	2.75%
NASDAQ	6584.52	6333	3.97%
FTSE	6733.97	6721.17	0.19%
NIKKEI	20014.8	20166.2	-0.75%
HANGSENG	25504.2	25501.5	0.01%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
GE T&D India	294.05	12.86
REC	121.45	11.07
IL&FS Transportation	14.55	9.4
Jet Airways	276.1	9.37
Supreme Inds.	1195.2	9.22

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Navkar Corporation L	55.6	-10.25
Vakrangee	34.5	-9.69
Sun Pharma Advanced	190.05	-8.94
Future Retail L	510.35	-8.84
Info Edge (India)	1449	-7.98



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10273	10404	10632	10763	10991	11122	11350

MOVING AVERAGE

MA20	MA50	MA100	MA200
10867.28	10756.88	10246.5	9203.9



In the week ended Friday, 28 December 2018, the Sensex rose 334.65 points or 0.94% to settle at 36,076.72, its highest closing level since 20 December 2018. The Nifty 50 index rose 105.90 points or 0.98% to settle at 10,859.90, its highest closing level since 20 December 2018.

The BSE Mid-Cap index rose 107.21 points or 0.7% to settle at 15,360.21. The BSE Small-Cap index fell 27.93 points or 0.19% to settle at 14,605.69.

Nifty likely to trade in the range between 10000-11500

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Bata india	1,138.10
SPL Industries	66.25
Commercial Engineers	29.05
Proseed India	0.86
Odisha Cement	1,086.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Sun Pharma Advanced	190.05
KPR Mill	562.80
Lux Industries	1,364.65
The Investment Trust	162.75
Vipul	32.65

FII ACTIVITY

DATE	FIGURES IN CRORE
24/12	-577.1
25/12	-
26/12	80.28
27/12	1731.9
28/12	-119.6
NET	1115.48

DII ACTIVITY

DATE	FIGURES IN CRORE
24/12	186.14
25/12	-
26/12	-137.63
27/12	-663
29/12	1199.4
NET	584.91

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BANKINDIA	B	102.95	130
BHEL	B	72.05	82
M&M FIN	B	476.15	520
UNION BANK	B	85.95	97
RPOWER	B	29.1	34.5SS

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Agarwal Indl. Corp	230.3
Amrutanjan Health	292.6
Palred Technologies	33.6
BhandariHosiery Exp.	2.07
Ashima	15.8

Buy on dips & Sell on rise with Stop-loss of 3%



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